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PRESS RELEASE

PTC Industries Raises ₹1,800 Crore Through Qualified Institutions Placement

Significant participation from global institutional investors reinforces confidence in PTC's long-term growth strategy and advanced manufacturing platform

This capital raise strengthens PTC Group's ability to pursue organic expansion, strategic investments and inorganic growth opportunities across aerospace, defence, space, energy and strategic materials

Lucknow, October 13, 2026: PTC Industries Limited (NSE: PTCIL | BSE: 539006) today announced the successful completion of its Qualified Institutions Placement (QIP), raising ₹1,800 crore from institutional investors.

ISSUE SIZE	ISSUE PRICE	SHARES ISSUED
₹1,800 crore	**₹21,060** per share	**8,54,700** FV ₹10

The QIP witnessed strong demand from both international and domestic institutional investors and was oversubscribed over 5 times the issue size, with a significant portion of the demand coming from global institutional investors.

The depth and quality of this participation marks an important milestone for PTC. It reflects growing recognition of the Company's long-term industrial strategy, its advanced manufacturing capabilities, and the significant opportunities before the Group across aerospace, defence, space, energy and strategic sectors.

The successful QIP strengthens PTC's capital base and provides the Company with additional financial flexibility to support the next phase of growth across PTC Industries and its subsidiaries, including Aerolloy Technologies Limited in India and Trac Precision Solutions Limited in the United Kingdom.



PTC Group's Advanced Manufacturing & Technology Centre, Lucknow

A Stronger Platform for Global Growth

Over the past several years, PTC Industries has made sustained investments in advanced materials, metallurgy, precision castings, complex manufacturing technologies and global aerospace capabilities. These investments have positioned the Group to participate more deeply in high-value manufacturing supply chains for aerospace, defence, space, energy and other advanced industrial applications.

Through Aerolloy Technologies Limited, the Group is developing an integrated platform for Titanium and Superalloy materials, advanced castings and related manufacturing capabilities. Through Trac Precision Solutions, the Group has added specialised precision engineering capability, an established international manufacturing presence and experience in complex aerospace and industrial components.

Together, these businesses are strengthening the Group's position across strategic materials, castings, machining and precision manufacturing, enabling PTC to address increasingly complex requirements from customers in India and international markets.

This ambition is reflected in **PTC ONE™ - from Melt to Mission™**, the Group's vision of bringing together advanced materials, metallurgy, precision castings, forging, machining, quality systems and customer delivery into one integrated industrial platform.

Funding the Next Phase of Organic and Inorganic Growth

The proceeds of the QIP will be deployed in accordance with the objects set out in the placement document dated October 9, 2026 ("Placement Document") and applicable approvals.

The capital raised is intended to support the Company's growth strategy, including organic expansion, capability and capacity enhancement, investment in new projects, strategic initiatives and inorganic growth opportunities across the Group. The Company believes this stronger capital base will be an important enabler in converting opportunities across aerospace, defence, space, energy and advanced manufacturing into sustainable long-term businesses.

Chairman and Managing Director's Statement

Commenting on the transaction, **Mr. Sachin Agarwal, Chairman and Managing Director, PTC Industries Limited**, said:

> "This is a defining moment in PTC's journey. The strong response to our QIP, and particularly the significant participation from global institutional investors alongside respected domestic institutions, is a powerful affirmation of the confidence placed in what we are building.
>
> What makes this especially meaningful is that many of these global institutions understand the aerospace, defence, space, energy and advanced manufacturing ecosystems at a global level. They understand the scale of the opportunity, the strength of the demand environment, and also the real constraints in the supply chain - the availability of qualified, reliable and scalable manufacturing capability in critical materials and components.
>
> For many years, our conviction has been that India must develop the ability to manufacture the advanced materials and critical components on which the world's most demanding industries depend. We have worked steadily towards that goal, investing in technologies, people, infrastructure and manufacturing capabilities that take years to build, qualify and establish.
>
> Today, with PTC Industries, Aerolloy Technologies and Trac Precision Solutions, we have a strong foundation across materials, castings, machining and precision manufacturing. The capital raised through this QIP gives us the financial strength to pursue the next phase of growth with greater ambition and flexibility, both organically and through carefully considered strategic opportunities.
>
> I am deeply grateful to our investors, our Board, our employees, and every institution and professional who contributed to making this transaction possible. This is an important achievement for PTC, but more importantly, it is an opportunity to build something far more significant in the years ahead."

Acknowledgement

PTC Industries expresses its sincere appreciation to the international and domestic institutional investors who participated in the QIP for the confidence they have placed in the Company and its long-term prospects.

The Company also extends its gratitude to the Book Running Lead Managers, investment banking teams, legal counsels, statutory auditors, transaction advisers, banking partners and all other institutions and professionals involved in the transaction, whose expertise, commitment and coordination contributed to the successful execution of the QIP.

PTC also acknowledges the support and guidance of its Board of Directors and the considerable efforts of its management and internal teams throughout the transaction.

The Company recognises the wider PTC Group team, including colleagues at Aerolloy Technologies and Trac Precision Solutions, whose work in developing technologies, capabilities and customer relationships has created the foundation for the next stage of growth.

Transaction Details

The QIP comprised the issuance of 8,54,700 equity shares of face value ₹10 each at an issue price of ₹21,060 per equity share, aggregating to ₹1,800 crore.

The major investor groups that were allotted equity shares in the QIP are set out below:

NO.	INVESTOR GROUP	TYPE OF FUND	INVESTMENT (₹ CRORE)
01	Fidelity Investments (FMR / FIAM)	Foreign Portfolio Investor (FPI)	849.998
02	Capital Group	Foreign Portfolio Investor (FPI)	355.000
03	Fidelity International	Foreign Portfolio Investor (FPI)	150.000
04	HDFC Mutual Fund	Mutual Fund	99.999
05	Tata AIA Life Insurance Company Limited	Insurance Company	67.999
06	Motilal Oswal Mutual Fund	Mutual Fund	49.999
07	HSBC Mutual Fund	Mutual Fund	30.000
08	Aberdeen (abrdn)	Foreign Portfolio Investor (FPI)	19.999
09	Abu Dhabi Investment Authority	Foreign Portfolio Investor (FPI)	19.999
10	Aditya Birla Sun Life Mutual Fund	Mutual Fund	19.999
11	Axis Mutual Fund	Mutual Fund	9.999

Investment by each investor group is aggregated across its participating funds and schemes.

ICICI Securities Limited and **Goldman Sachs (India) Securities Private Limited** acted as the Book Running Lead Managers to the issue.

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ABOUT PTC INDUSTRIES LIMITED

PTC Industries Limited is an advanced manufacturing company with over six decades of experience in critical and super-critical engineering applications. The Company manufactures strategic materials, high-precision metal components and engineered products for critical applications across various industries including aerospace, defence, space, energy and other demanding sectors.

Through its wholly owned subsidiary Aerolloy Technologies Limited and its global manufacturing operations, the Group is building one of the fully integrated capabilities for Titanium and Superalloy materials, precision castings and machined components serving aerospace, defence, space and energy markets.

PTC is also substantially expanding its advanced manufacturing capabilities at the Lucknow node of the Uttar Pradesh Defence Industrial Corridor, including integrated Titanium and Superalloy mill capabilities for aerospace-grade ingots, billets, bars, rods, plates and sheets.

PTC ONE™ — from Melt to Mission™ Compounding Capability. Creating Value.

FOR MORE INFORMATION, PLEASE CONTACT

PTC Industries Limited
Smita Agarwal, Director & CFO
www.ptcil.com

Ernst & Young LLP
Vikash Verma / Abhishek Bhatt
vikash.verma1@in.ey.com / abhishek.bhatt3@in.ey.com

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